

► NIGEL MA

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6123 2025

SUMMARY

Accomplished and performance-driven financial professional for 3+ years with a proven history in financial planning, forecasting and valuation analysis. Demonstrated track record in developing profitable relationships with high net worth individuals.

EXPERIENCE

Finance Executive, WCI Int'l Group

Jun 2012 - Present

- ▶ Managed 60+ diversified portfolios that utilised the database system of existing and prospective clients to help increase their firms' market shares
- ▶ Conducted monthly analyses of the company's financial conditions and discussed them with management to seek profitable opportunities
- ▶ Worked with 10+ consultants and financial advisors; created portfolio strategies and built customised portfolios for both high net worth and institutional segments
- ▶ Explored referral opportunities to other business streams, especially investment opportunities to partnered managers to generate additional business

QUALIFICATIONS

CPA Qualification Programme

Passed Module B (Corporate Financing) and Module D (Taxation)

Chinese University of Hong Kong, 2009-2012

Bachelor of Business Administration (Honours) in Global Economics and Finance

COMPUTER SKILLS

Microsoft Office (Word, PowerPoint, Excel & Access)

LANGUAGES

Cantonese (Native) English (Fluent) Mandarin (Intermediate) Japanese (Basic)

AVAILABILITY

One month's notice