

# SIMON WONG

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Tin Hau | 9123 2011 | simon.wong@gmail.com

## SUMMARY

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Accomplished and performance-driven financial professional for 3+ years with a proven history in financial planning, forecasting and valuation analysis. Accurate, precise and highly ethical in work-related tasks and projects.

## EXPERIENCE

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### **Financial Analyst, EY Enterprises Ltd.**

Jun 2011 - Present

- Extracted essential financial information from the market and functions for data management's review and activities
- Conducted financial analyses, including monthly sales analysis, margin analysis and cost analysis for various business units or manufacturing plants
- Collected and organised market information on foreign exchanges, derivatives, commodities and precious metals to provide clients with daily information
- Participated in formulating and implementing financial policies and procedures in accordance with business needs and company guidelines
- Enhanced expense models and forecast methodologies to streamline and accommodate flexibility in planning, analysis and changes in strategic direction

## EDUCATION

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### **CPA Qualification Programme**

Passed Module A (Financial Reporting) and Module B (Corporate Financing)

### **Hong Kong University of Science and Technology, 2008-2011**

Bachelor of Business Administration (Honours) in Professional Accounting

## SKILLS

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Microsoft Office (Word, PowerPoint, Excel & Access), ERP Systems

## LANGUAGES

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Cantonese (Native)    English (Proficient)    Mandarin (Fluent)